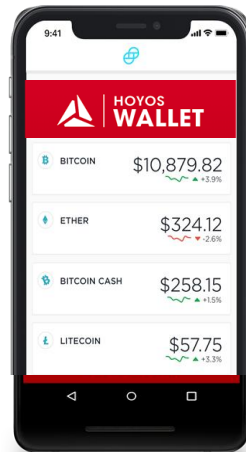
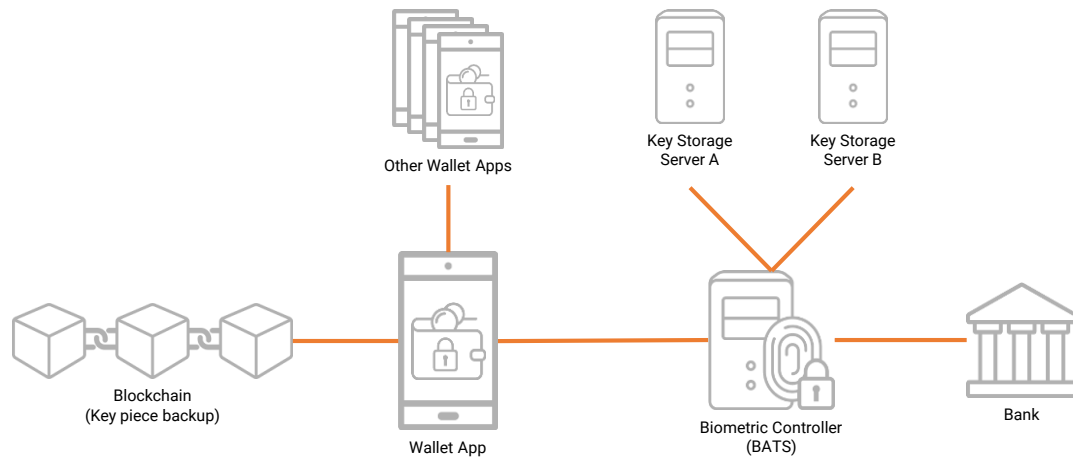


HOYOS DIGITAL WALLET PLATFORM: PRICING SHEET



The Hoyos Digital Wallet is the only platform that guarantees protection of digital assets and moves assets from “cold” offline storage, where they lose value, to “hot” online storage. With a “hot” wallet, investors have the security to confidently trade, and institutions can collect their transaction fees.



HOYOS DIGITAL WALLET PLATFORM PRICING*		
Licensing Fee	\$10M (per year per server)	Wallet App for iOS and Android BATS Biometric Control Key Storage Elements Biometrika Biometric Suite Custody Functionality
Annual Maintenance Fee	20% of the list price (not applicable to discounted pricing)	Periodic Software Updates for ALL Elements Technical/Integration Support
Variable Fees	Transactional fees and/or % of Assets Under Management	These fees are dependent on the type of wallet and specific client requirements. Variable fees will be billed quarterly and eligible for volume/tiered discounted pricing.

THE HOYOS INTEGRITY CORPORATION “PROMISE OF SECURITY”



HIC agrees to indemnify the rightful Registered Product User of their Hoyos Wallet against a loss of Digital Assets held in the wallet, subject to a pre-defined valuation and which loss resulted as a direct consequence of any transaction from the Hoyos Wallet that was not authorized by such Registered Product User, and was caused by a Product Defect which results in a tangible monetary loss against the respective Hoyos Wallet up to a maximum amount per wallet as defined in the users associated End User Legal Agreement (“EULA”) for iOS and Android OS smartphone devices.

* Pricing and terms are subject to change without notice and are not guaranteed. Final pricing will be identified in individual licensing agreements. Prices stated do not include any sales, use or excise tax or any other tax, duty or charge which is now in effect or may be hereafter imposed by any Federal, State or other authority. All such taxes, duties or other charges shall be paid by Buyer unless Buyer shall provide Seller an exemption certificate acceptable to the appropriate authorities.